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How to Auto-Format and Print Parameter List with Professional Header and Organized Layout?

Simon - 2025-02-07 - Toolkit

This guide will walk you through the process of auto-formatting your parameter list to create a polished, easy-to-read, printable document complete with a header (including your project name and current date/time) and page numbers. By following these steps, you'll be able to generate a formatted, printable parameter list with just a few clicks.

By following these steps, you'll save time and ensure your parameter list is presented in a professional and readable format.

Step-by-Step Instructions

1. Export Your Parameter List

- 1. Open the **Toolkit** application.
- 2. Open an afore saved parameter file (*.wset)
 - In Generic Editor: double-click of the file in its folder where it is stored.
 - 2. In Offline-View: Open the appropriate .wtool-file in ToolKit first. Then "Settings" -> "Edit", and select the wset file.
- 3. Export your easYgen-3000XT configuration/parameter list in a hierarchical structure.
- 4. Select view Hierarchical. or Tabular. Select directory where to save and then "Export
- 5. Save the exported file as a **CSV file**. This file will contain all the parameters you'll use for formatting.

2. Open the Formatting Tool

- Locate and open the provided "easYgen_settings_formatting.xlsm" file.
- 2. If prompted by Excel, **enable macros**. (Macros are necessary for automating the formatting process.)

3. Import Your Parameter Data

- 1. Go to the "Controls" sheet within the Excel workbook.
- 2. Click the button labeled "Import HTML file to Settings".
 - A file explorer window will open.
 - Use this window to select the HTML file containing your easYgen settings extract from Toolkit.
- 3. Once the file is selected, its content will be copied into the "Settings" sheet.

4. Format the Data

- 1. Return to the "Controls" sheet.
- 2. Click the button labeled "Format Settings sheet".
 - The content of the "Settings" sheet will be automatically edited and formatted.
- 3. The result will be a clean, printable format with the following elements:
 - A **table** with formatted data.
 - A **header** that includes:
 - The project title.
 - The current date and time.
 - A **footer** with page numbering.

5. Preview and Print

- 1. Once the formatting process is complete, you can:
 - Inspect the **Print Preview** to verify the layout.
 - Print the document directly.
- 2. The formatted document will feature:
 - A professional look.
 - Well-organized data.
 - Easily identifiable page numbers and a project-specific header.

NOTE: Do not change the name of "Settings" sheet, as this sheet is referenced in prepared macros via its name.

• easYgen_settings_formatting.xlsm (62.07 KB)